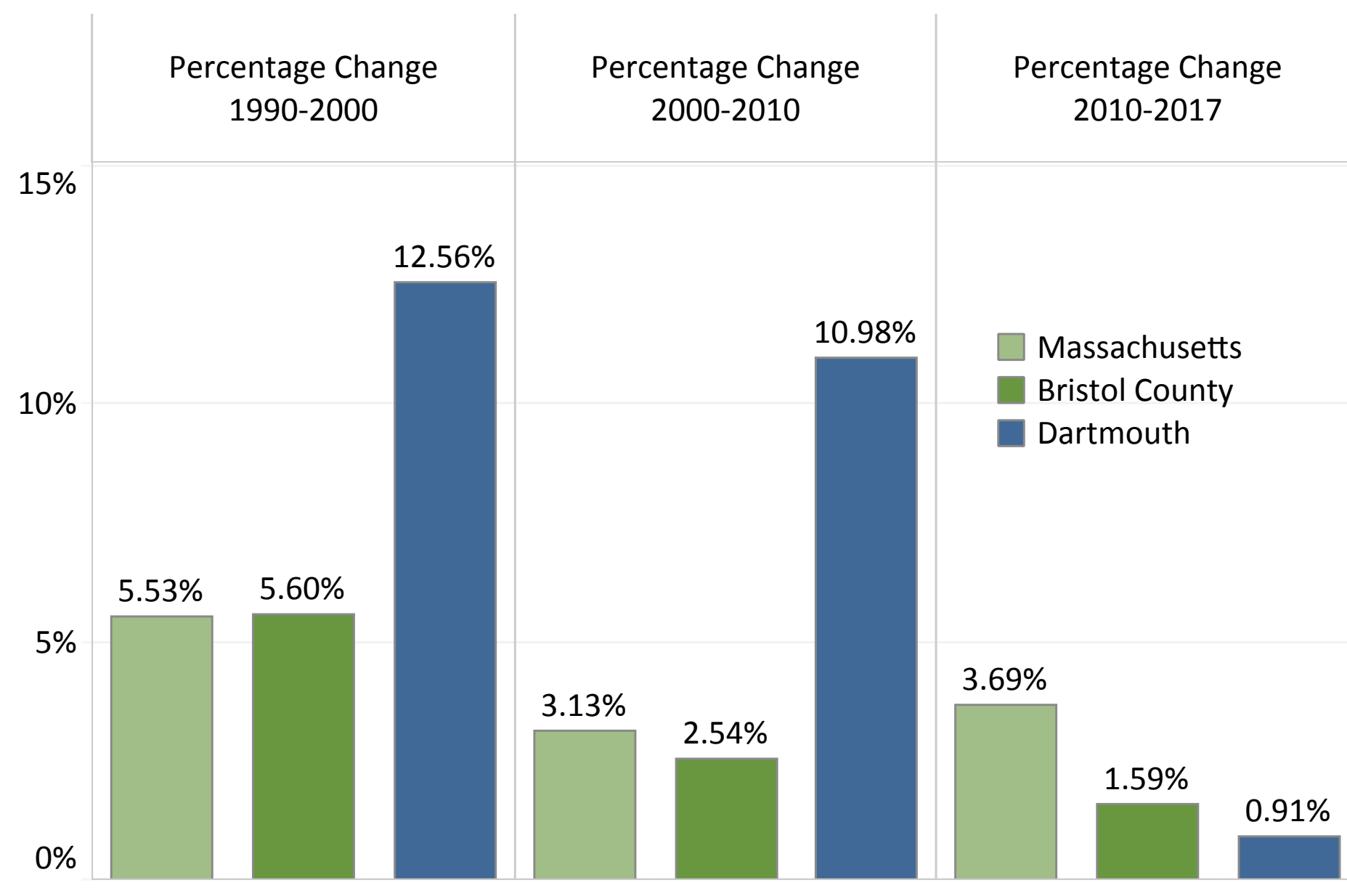


Recent Demographic and Economic Information about Dartmouth

Population Growth Rates by Decade



Source: U.S. Census Bureau; American Community Survey (ACS) 5-year estimates (2013-2017)

Dartmouth's population was booming in the 1990s and 2000s. The rate has slowed to less than 1% but Massachusetts and Bristol County are growing at a faster rate than Dartmouth.

Households

Average household size has decreased slightly.



40.4% of Dartmouth households include a person age 65+ (up from 32.0% in 2000)

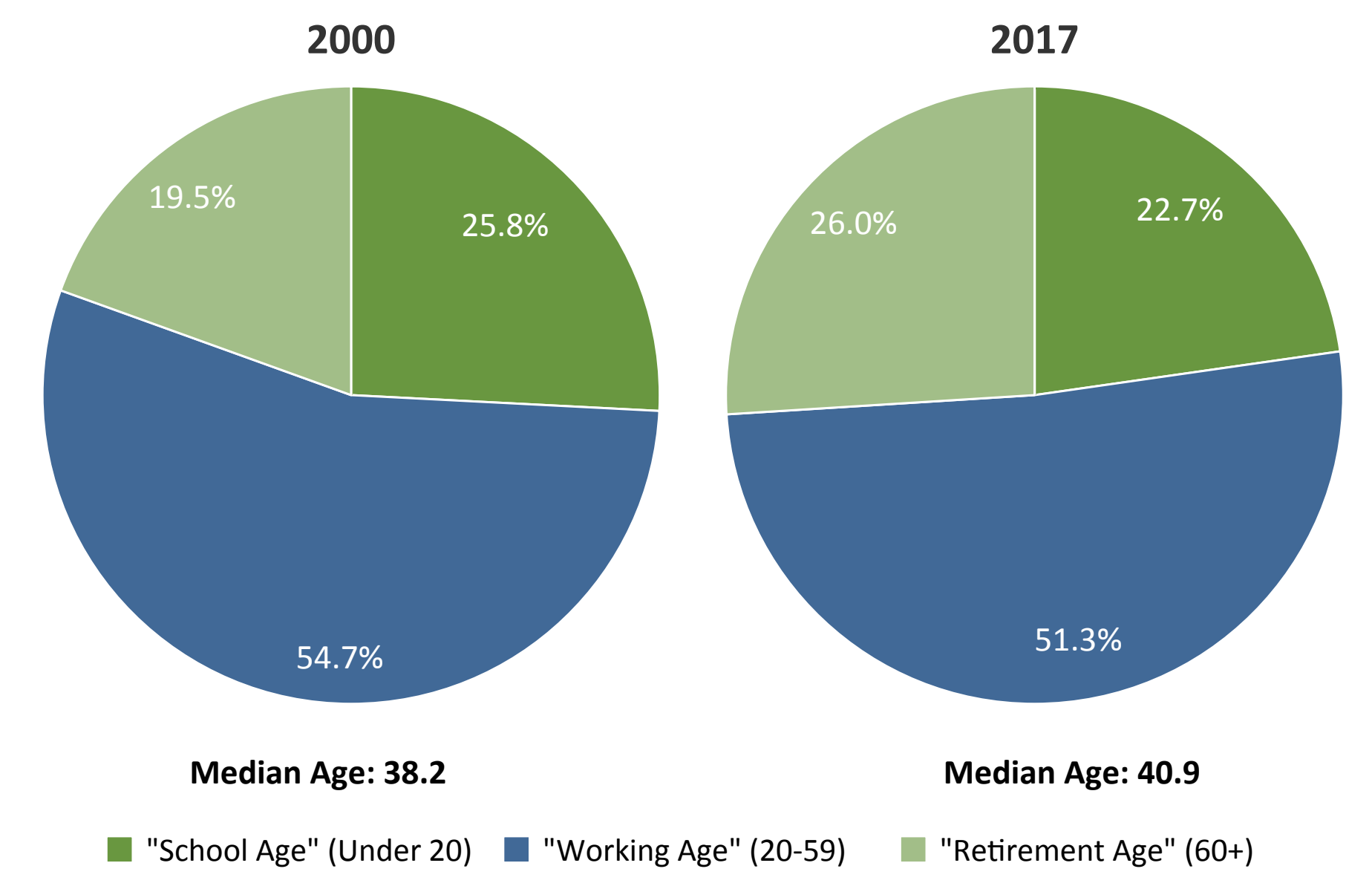
25.9% of households are single-person households (of the 25.9% of single-person households 60.6% are over 65 years old)

27.4% of households include children under 18 (down from 34.6% in 2000)



Source: U.S. Census Bureau; American Community Survey (ACS) 5-year estimates (2013-2017)

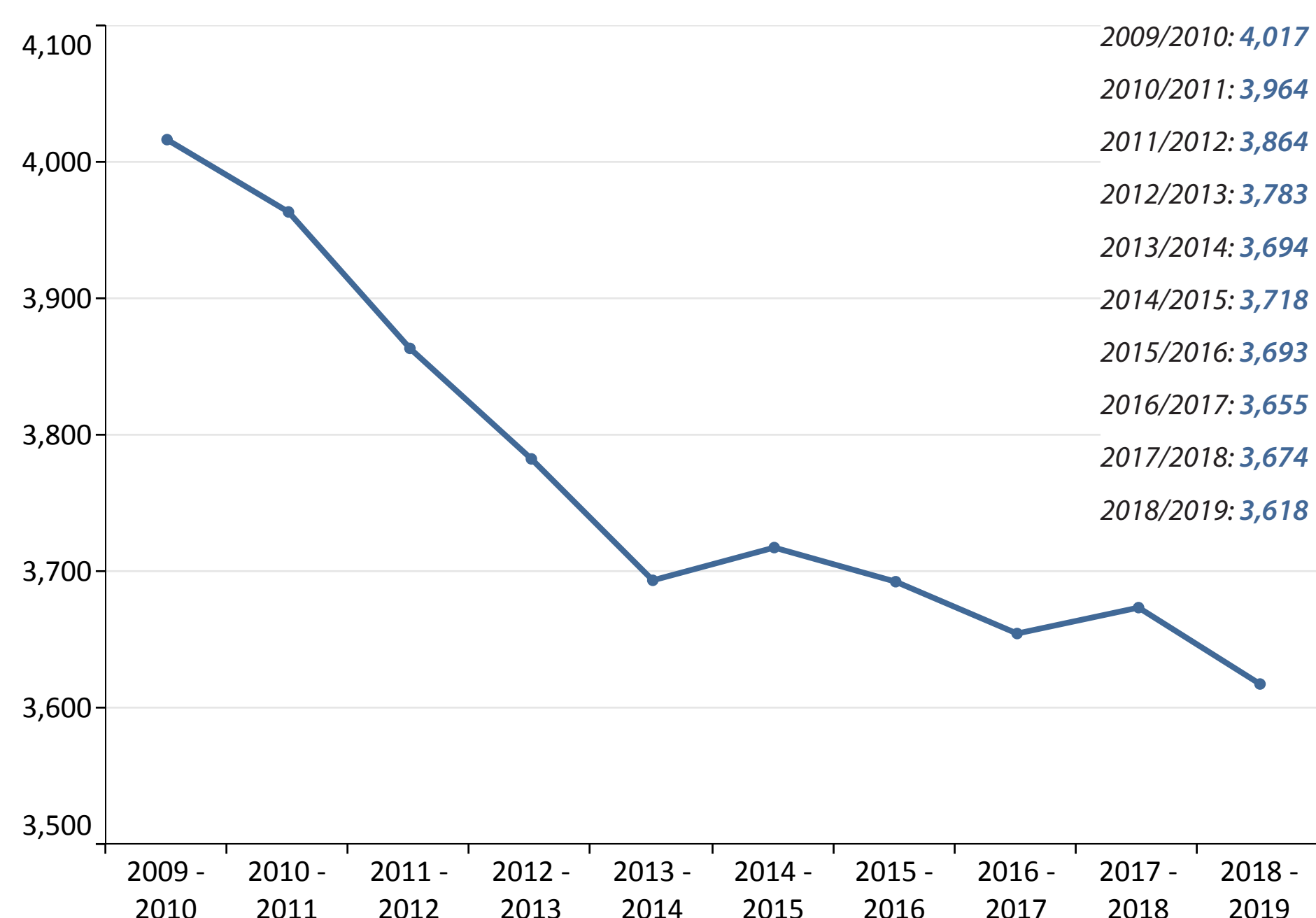
Age Trends



Source: U.S. Census Bureau; American Community Survey (ACS) 5-year estimates (2013-2017)

Dartmouth's median age increased by 2 years from 2000 - 2017. The share of young, "School Age" people is declining.

School Enrollment



Source: Massachusetts Department of Elementary & Secondary Education

Dartmouth's student population declined 10% between 2009 and 2018.

Income

In 2017, Median Household Income in Dartmouth was estimated at

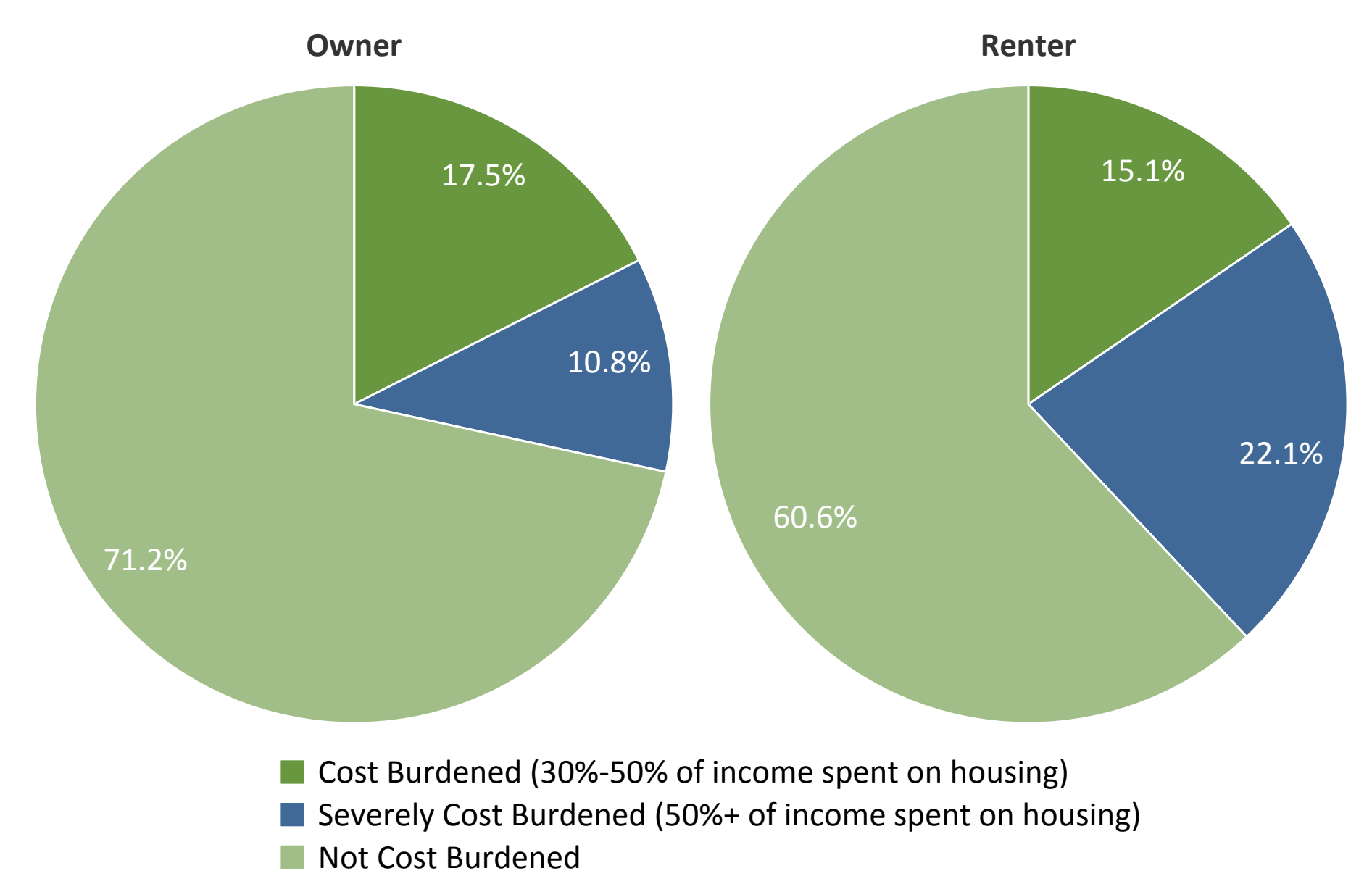
\$72,742

This is lower than median incomes in the SRPEDD Region and Massachusetts but higher than median incomes in Bristol County

SRPEDD: \$80,200
Bristol County: \$62,514
Massachusetts: \$74,167

Source: U.S. Census Bureau; American Community Survey (ACS) 5-year estimates (2013-2017)

Households Spending More than 30% of Income on Housing



Source: U.S. Department of Housing and Urban Development (HUD)

A quarter of owner households are housing cost burdened. A little more than one-third of renters are burdened, with many spending more than 50% of their income on housing.

Dartmouth's Subsidized Housing Inventory (SHI)

| Community | Total Housing Units, 2010 | SHI Units | Percent |
|-------------|---------------------------|-----------|---------|
| Dartmouth | 11,775 | 971 | 8.2% |
| Fall River | 42,650 | 4,751 | 11.1% |
| Freetown | 3,263 | 86 | 2.6% |
| New Bedford | 42,816 | 5,110 | 11.9% |
| Westport | 6,417 | 232 | 3.6% |

Source: Commonwealth of Massachusetts Department of Housing and Community Development (DHCD), 2017

In order to gain more control over the Chapter 40B process, Dartmouth must have 10% of its housing stock on the state SHI or meet annual production goals. It currently has 8.2%.

Job Growth, 2010 - 2017

| Community | 2010 Jobs | 2017 Jobs | Percent Change |
|----------------|-----------|-----------|----------------|
| Dartmouth | 15,447 | 17,649 | 14.3% |
| Fall River | 34,134 | 39,014 | 14.3% |
| Freetown | 3,806 | 3,942 | 3.6% |
| New Bedford | 35,820 | 37,896 | 5.8% |
| Westport | 3,345 | 3,791 | 13.3% |
| SRPEDD | 227,958 | 250,713 | 10.0% |
| Bristol County | 206,978 | 226,322 | 9.3% |
| Massachusetts | 3,151,206 | 3,544,095 | 12.5% |

Source: Massachusetts Executive Office of Labor and Workforce Development (EOLWD)

In the past seven years, Dartmouth has gained about 2,202 jobs. Job growth was higher than most of its neighbors, the state, and the region.

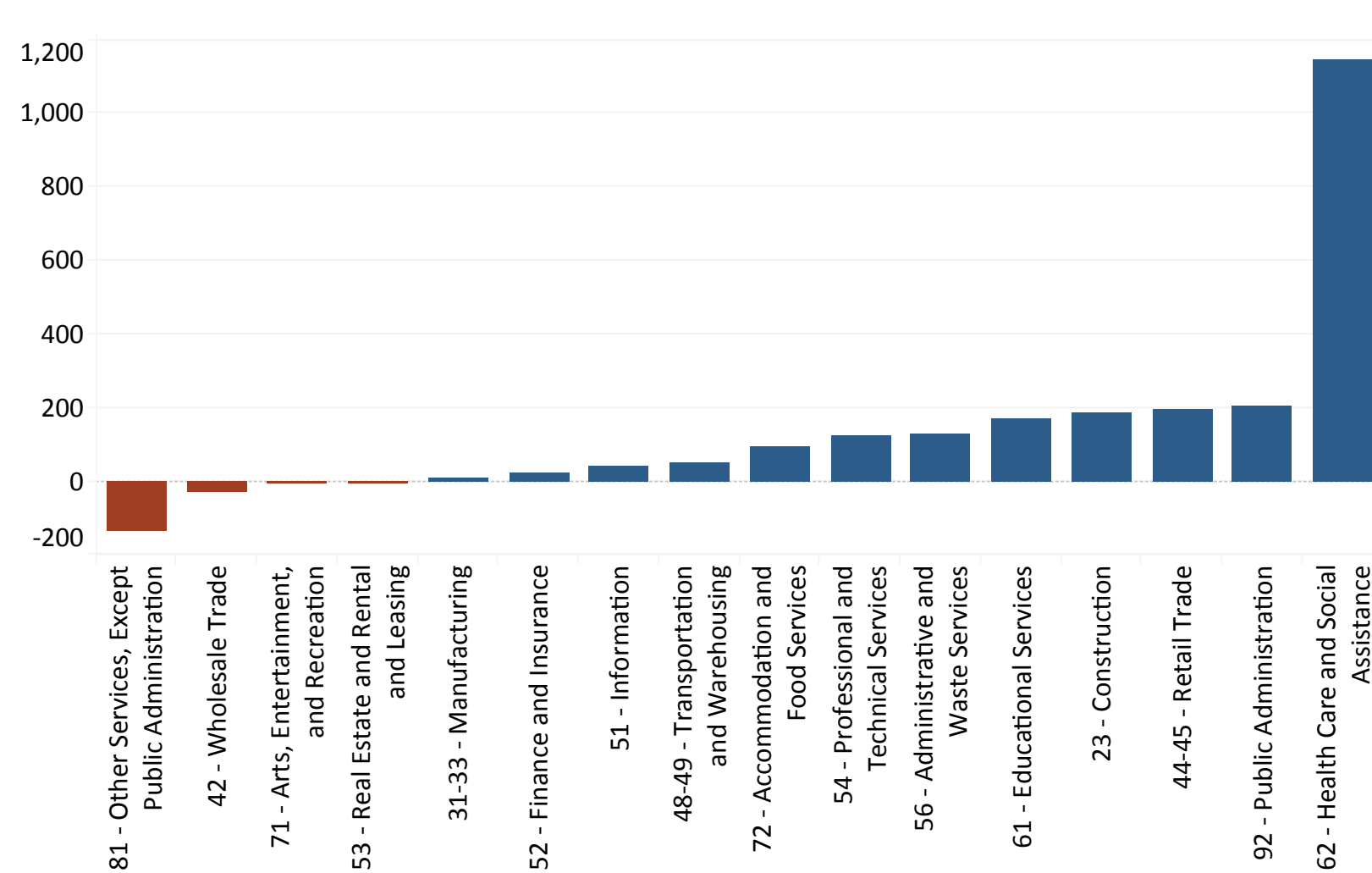
Jobs by Sector, 2010 - 2017

| NAICS Code and Industry | 2010 Jobs | 2017 Jobs | Percent Change 2010-2017 |
|---|---------------|---------------|--------------------------|
| 11 - Agriculture, Forestry, Fishing and Hunting | 0 | 23 | - |
| 23 - Construction | 466 | 649 | 39.3% |
| 31-33 - Manufacturing | 886 | 895 | 1.0% |
| 42 - Wholesale Trade | 286 | 254 | -11.2% |
| 44-45 - Retail Trade | 3,890 | 4,085 | 5.0% |
| 48-49 - Transportation and Warehousing | 241 | 292 | 21.2% |
| 51 - Information | 88 | 129 | 46.6% |
| 52 - Finance and Insurance | 187 | 209 | 11.8% |
| 53 - Real Estate and Rental and Leasing | 103 | 103 | 0.0% |
| 54 - Professional and Technical Services | 265 | 385 | 45.3% |
| 56 - Administrative and Waste Services | 305 | 434 | 42.3% |
| 61 - Educational Services | 1,968 | 2,136 | 8.5% |
| 62 - Health Care and Social Assistance | 3,081 | 4,228 | 37.2% |
| 71 - Arts, Entertainment, and Recreation | 350 | 343 | -2.0% |
| 72 - Accommodation and Food Services | 1,975 | 2,067 | 4.7% |
| 81 - Other Services, Except Public Administration | 645 | 507 | -21.4% |
| 92 - Public Administration | 694 | 899 | 29.5% |
| Total, All Industries | 15,447 | 17,649 | 14.3% |

Source: Massachusetts Executive Office of Labor and Workforce Development (EOLWD)

In 2017, the biggest industries in Dartmouth (in total jobs) were information, professional and technical services, and administrative and waste services.

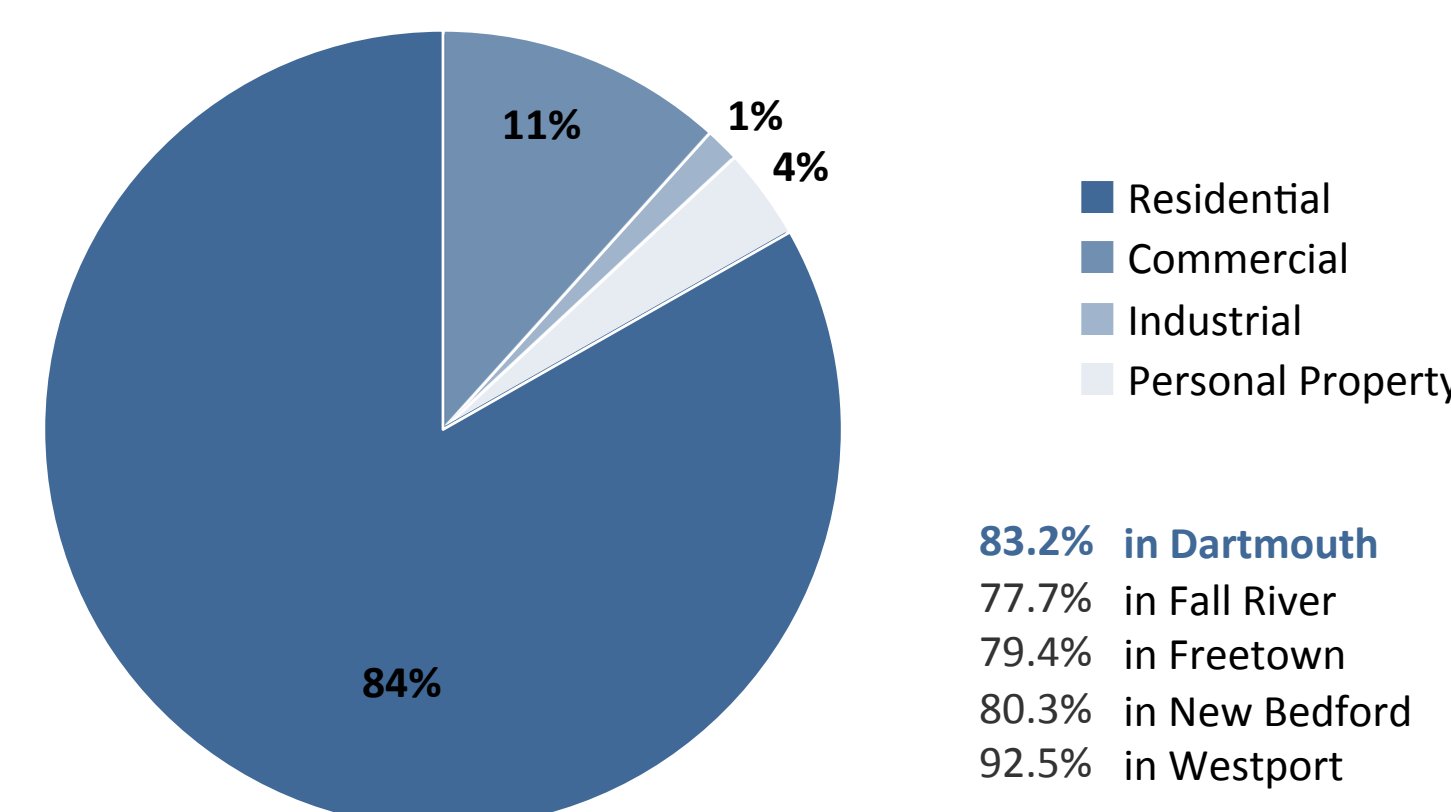
Job Growth by Sector, 2010 - 2017



Source: Massachusetts Executive Office of Labor and Workforce Development (EOLWD)

Many job sectors saw large changes. In raw numbers of jobs, the biggest gain was in Health Care and Social Assistance. The biggest loss was in Other Services, Except Public Administration.

Tax Base, 2018



Source: Massachusetts Department of Revenue (DOR); Division of Local Services (DLS)

Dartmouth's tax base is 83% residential. For FY2018, the average single family tax bill in Dartmouth was \$3,843 compared to \$3,552 in New Bedford, \$3,304 in Westport, and \$3,173 in Fall River.

Tax Rates Per \$1,000 of Value (Millage Rates), 2018

| Community | Residential Tax Rate | Commercial Tax Rate |
|-------------|----------------------|---------------------|
| Dartmouth | 9.72 | 15.85 |
| Fall River | 14.62 | 31.12 |
| Freetown | 13.31 | 21.42 |
| New Bedford | 16.63 | 35.65 |
| Westport | 8.17 | 8.17 |

Source: Massachusetts Department of Revenue (DOR); Division of Local Services (DLS)

Dartmouth has a split tax rate (meaning that it taxes for residential and commercial properties are different). Compared to its neighbors, the town's tax rates are lower than Fall River, New Bedford, and Freetown but higher than Westport.